

Vote 14

Basic Education

Adjusted budget summary

R thousand	Appropriation	2019/20 Adjustments appropriation		Adjusted appropriation
		Decrease	Increase	
Amount to be appropriated	24 504 531	(140 000)	100 000	24 464 531
<i>of which:</i>				
Current payments	2 537 599	–	97 619	2 635 218
Transfers and subsidies	20 080 690	–	2 317	20 083 007
Payments for capital assets	1 886 242	(140 000)	–	1 746 242
Payments for financial assets	–	–	64	64
Executive authority	Minister of Basic Education			
Accounting officer	Director-General of Basic Education			
Website address	www.education.gov.za			

Vote purpose

Develop, maintain and support a South African school education system for the 21st century.

Mid-year performance

Indicator	Programme	MTSF outcome	Annual performance		
			Projected for 2019/20 as published in the 2019 ENE	Achieved in the first half of 2019/20 (April to September)	Changed target for 2019/20
Number of learners obtaining subject passes towards a national senior certificate through the Second Chance programme per year	Curriculum Policy, Support and Monitoring	Outcome 1: Quality basic education	40 000	–	–
Number of underperforming schools monitored on the implementation of the early grade reading assessment per year	Curriculum Policy, Support and Monitoring		100	72	–
Percentage of public schools with home language workbooks for learners in grades 1 to 6 per year	Curriculum Policy, Support and Monitoring		100%	97% (16 731/17 237)	–
Percentage of public schools with mathematics workbooks for learners in grades 1 to 9	Curriculum Policy, Support and Monitoring		100%	97% (22 587/23 178)	–
Number of Funza Lushaka bursaries awarded to students enrolled for initial teacher education per year	Teachers, Education Human Resources and Institutional Development		13 000	12 943	–
Number of new schools built and completed through the accelerated school infrastructure delivery initiative per year	Planning, Information and Assessment		59	11	–
Number of schools provided with sanitation facilities through the accelerated school infrastructure delivery initiative per year	Planning, Information and Assessment		717	63	–
Number of schools provided with water through the accelerated school infrastructure delivery initiative per year	Planning, Information and Assessment		227	52	–
Number of schools provided with nutritious meals on each school day per year	Educational Enrichment Services		20 302	21 090	–

Mid-year progress

Although the department is not able to provide the number of subject passes by learners participating in the Second Chance programme, 67 932 learners have been supported by the programme in 2019/20.

In the first half of 2019/20, 11 new schools were completed through the accelerated school infrastructure delivery initiative against an annual target of 59. The remaining projects are at various stages of construction. The need to replace underperforming service providers has caused some delays.

Similarly, delays in the procurement of service providers have resulted in the slow delivery of water and sanitation facilities to schools. To meet its annual targets, the department expects the delivery of these projects to improve significantly in the third and fourth quarters as a result of additional built environment personnel.

In the first half of 2019/20, the annual target of providing nutritious meals to 20 302 schools was exceeded by 788. Learners in all quintile 1-3 schools are provided a meal each day, while some provinces also provide meals to learners in no-fee quintile 4 and 5 schools.

Adjusted estimates

Programme	2019/20							Adjusted appropriation
	Appropriation	Adjustments appropriation					Total adjustments appropriation	
		Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments		
R thousand								
Administration	496 253	–	22 089	–	–	–	22 089	518 342
Curriculum Policy, Support and Monitoring	1 988 959	–	7 197	–	–	–	7 197	1 996 156
Teachers, Education Human Resources and Institutional Development	1 366 199	–	2 689	–	–	–	2 689	1 368 888
Planning, Information and Assessment	13 144 331	–	(34 275)	–	(40 000)	–	(74 275)	13 070 056
Educational Enrichment Services	7 508 789	–	2 300	–	–	–	2 300	7 511 089
Total	24 504 531	–	–	–	(40 000)	–	(40 000)	24 464 531
Economic classification								
Current payments	2 537 599	–	97 619	–	–	–	97 619	2 635 218
Compensation of employees	546 751	–	–	–	–	–	–	546 751
Goods and services	1 947 291	–	97 619	–	–	–	97 619	2 044 910
Interest and rent on land	43 557	–	–	–	–	–	–	43 557
Transfers and subsidies	20 080 690	–	2 317	–	–	–	2 317	20 083 007
Provinces and municipalities	18 569 231	–	–	–	–	–	–	18 569 231
Departmental agencies and accounts	155 063	–	–	–	–	–	–	155 063
Foreign governments and international organisations	20 111	–	–	–	–	–	–	20 111
Non-profit institutions	112 014	–	–	–	–	–	–	112 014
Households	1 224 271	–	2 317	–	–	–	2 317	1 226 588
Payments for capital assets	1 886 242	–	(100 000)	–	(40 000)	–	(140 000)	1 746 242
Buildings and other fixed structures	1 879 463	–	(100 000)	–	(40 000)	–	(140 000)	1 739 463
Machinery and equipment	6 444	–	–	–	–	–	–	6 444
Software and other intangible assets	335	–	–	–	–	–	–	335
Payments for financial assets	–	–	64	–	–	–	64	64
Total	24 504 531	–	–	–	(40 000)	–	(40 000)	24 464 531

Programme 1: Administration

Subprogramme		2019/20						
		Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation
R thousand	Appropriation	Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments		
Ministry	31 096	–	6 963	–	–	–	6 963	38 059
Department Management	88 302	–	4 384	–	–	–	4 384	92 686
Corporate Services	72 084	–	10 192	–	–	–	10 192	82 276
Office of the Chief Financial Officer	87 537	–	750	–	–	–	750	88 287
Internal Audit	8 047	–	(200)	–	–	–	(200)	7 847
Office Accommodation	209 187	–	–	–	–	–	–	209 187
Total	496 253	–	22 089	–	–	–	22 089	518 342
Economic classification								
Current payments	481 464	–	19 971	–	–	–	19 971	501 435
Compensation of employees	192 973	–	–	–	–	–	–	192 973
Goods and services	244 934	–	19 971	–	–	–	19 971	264 905
Interest and rent on land	43 557	–	–	–	–	–	–	43 557
Transfers and subsidies	429	–	2 116	–	–	–	2 116	2 545
Departmental agencies and accounts	429	–	–	–	–	–	–	429
Households	–	–	2 116	–	–	–	2 116	2 116
Payments for capital assets	14 360	–	–	–	–	–	–	14 360
Buildings and other fixed structures	9 981	–	–	–	–	–	–	9 981
Machinery and equipment	4 044	–	–	–	–	–	–	4 044
Software and other intangible assets	335	–	–	–	–	–	–	335
Payments for financial assets	–	–	2	–	–	–	2	2
Total	496 253	–	22 089	–	–	–	22 089	518 342

Programme 2: Curriculum Policy, Support and Monitoring

Subprogramme		2019/20						
		Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation
R thousand	Appropriation	Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments		
Programme Management: Curriculum Policy, Support and Monitoring	2 782	–	53	–	–	–	53	2 835
Curriculum Implementation and Monitoring	384 887	–	(2 910)	–	–	–	(2 910)	381 977
Curriculum and Quality Enhancement Programmes	1 601 290	–	10 054	–	–	–	10 054	1 611 344
Total	1 988 959	–	7 197	–	–	–	7 197	1 996 156
Economic classification								
Current payments	1 375 706	–	7 122	–	–	–	7 122	1 382 828
Compensation of employees	98 947	–	–	–	–	–	–	98 947
Goods and services	1 276 759	–	7 122	–	–	–	7 122	1 283 881
Transfers and subsidies	612 273	–	75	–	–	–	75	612 348
Provinces and municipalities	612 087	–	–	–	–	–	–	612 087
Foreign governments and international organisations	186	–	–	–	–	–	–	186
Households	–	–	75	–	–	–	75	75
Payments for capital assets	980	–	–	–	–	–	–	980
Machinery and equipment	980	–	–	–	–	–	–	980
Total	1 988 959	–	7 197	–	–	–	7 197	1 996 156

Programme 3: Teachers, Education Human Resources and Institutional Development

Subprogramme		2019/20						
		Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation
R thousand	Appropriation	Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments		
Programme Management: Teachers, Education Human Resources and Institutional Development	1 973	–	–	–	–	–	–	1 973
Education Human Resources Management	68 575	–	(5 649)	–	–	–	(5 649)	62 926
Education Human Resources Development	1 279 447	–	7 300	–	–	–	7 300	1 286 747
Curriculum and Professional Development Unit	16 204	–	1 038	–	–	–	1 038	17 242
Total	1 366 199	–	2 689	–	–	–	2 689	1 368 888
Economic classification								
Current payments	105 082	–	2 579	–	–	–	2 579	107 661
Compensation of employees	75 246	–	–	–	–	–	–	75 246
Goods and services	29 836	–	2 579	–	–	–	2 579	32 415
Transfers and subsidies	1 260 716	–	50	–	–	–	50	1 260 766
Departmental agencies and accounts	20 000	–	–	–	–	–	–	20 000
Foreign governments and international organisations	16 445	–	–	–	–	–	–	16 445
Households	1 224 271	–	50	–	–	–	50	1 224 321
Payments for capital assets	401	–	–	–	–	–	–	401
Machinery and equipment	401	–	–	–	–	–	–	401
Payments for financial assets	–	–	60	–	–	–	60	60
Total	1 366 199	–	2 689	–	–	–	2 689	1 368 888

Programme 4: Planning, Information and Assessment

Subprogramme		2019/20						
		Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation
R thousand	Appropriation	Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments		
Programme Management: Planning, Information and Assessment	3 556	–	(200)	–	–	–	(200)	3 356
Financial Planning, Information and Management Systems	44 751	–	5 380	–	–	–	5 380	50 131
School Infrastructure	12 545 910	–	–	–	(40 000)	–	(40 000)	12 505 910
National Assessments and Public Examinations	392 153	–	(42 275)	–	–	–	(42 275)	349 878
National Education Evaluation and Development Unit	19 150	–	150	–	–	–	150	19 300
Planning and Delivery Oversight Unit	138 811	–	2 670	–	–	–	2 670	141 481
Total	13 144 331	–	(34 275)	–	(40 000)	–	(74 275)	13 070 056

Programme 4: Planning, Information and Assessment (continued)

Economic classification		2019/20						
R thousand	Appropriation	Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation
		Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments		
Current payments	509 737	–	65 649	–	–	–	65 649	575 386
Compensation of employees	133 601	–	–	–	–	–	–	133 601
Goods and services	376 136	–	65 649	–	–	–	65 649	441 785
Transfers and subsidies	10 764 537	–	76	–	–	–	76	10 764 613
Provinces and municipalities	10 514 478	–	–	–	–	–	–	10 514 478
Departmental agencies and accounts	134 634	–	–	–	–	–	–	134 634
Foreign governments and international organisations	3 480	–	–	–	–	–	–	3 480
Non-profit institutions	111 945	–	–	–	–	–	–	111 945
Households	–	–	76	–	–	–	76	76
Payments for capital assets	1 870 057	–	(100 000)	–	(40 000)	–	(140 000)	1 730 057
Buildings and other fixed structures	1 869 482	–	(100 000)	–	(40 000)	–	(140 000)	1 729 482
Machinery and equipment	575	–	–	–	–	–	–	575
Total	13 144 331	–	(34 275)	–	(40 000)	–	(74 275)	13 070 056

Programme 5: Educational Enrichment Services

Subprogramme		2019/20						
R thousand	Appropriation	Adjustments appropriation					Total adjustments appropriation	Adjusted appropriation
		Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments		
Programme Management: Educational Enrichment Services	3 880	–	–	–	–	–	–	3 880
Partnerships in Education	31 244	–	2 100	–	–	–	2 100	33 344
Care and Support in Schools	7 473 665	–	200	–	–	–	200	7 473 865
Total	7 508 789	–	2 300	–	–	–	2 300	7 511 089
Economic classification								
Current payments	65 610	–	2 298	–	–	–	2 298	67 908
Compensation of employees	45 984	–	–	–	–	–	–	45 984
Goods and services	19 626	–	2 298	–	–	–	2 298	21 924
Transfers and subsidies	7 442 735	–	–	–	–	–	–	7 442 735
Provinces and municipalities	7 442 666	–	–	–	–	–	–	7 442 666
Non-profit institutions	69	–	–	–	–	–	–	69
Payments for capital assets	444	–	–	–	–	–	–	444
Machinery and equipment	444	–	–	–	–	–	–	444
Payments for financial assets	–	–	2	–	–	–	2	2
Total	7 508 789	–	2 300	–	–	–	2 300	7 511 089

Details of adjustments to the 2019 Estimates of National Expenditure

Virements and shifts within the vote

Programmes					
1. Administration					
2. Curriculum Policy, Support and Monitoring					
3. Teachers, Education Human Resources and Institutional Development					
4. Planning, Information and Assessment					
5. Educational Enrichment Services					
From:			To:		
Programme by economic classification	Motivation	R thousand	Programme by economic classification	Motivation	R thousand
Programme 1		(134)	Programme 1		134
Goods and services	ICT equipment, and travel and subsistence	(132)	Households	Leave gratuities	132
	Travel and subsistence	(2)	Payments for financial assets	Vehicle repairs	2
Shifts within the programme as a percentage of the programme budget		0.0%			
Virements to other programmes as a percentage of the programme budget		0.0%			
Programme 2		(75)	Programme 2		75
Goods and services	Training and development	(75)	Households	Leave gratuities	75
Shifts within the programme as a percentage of the programme budget		0.0%			
Virements to other programmes as a percentage of the programme budget		0.0%			
Programme 3		(3 110)	Programme 3		110
Goods and services	Travel and subsistence	(50)	Households	Leave gratuities	50
	Communication, and travel and subsistence	(60)	Payments for financial assets	Vehicle repairs	60
	Travel and subsistence	(3 000)	Programme 4		3 000
Goods and services			Goods and services	Travel and subsistence	3 000
Shifts within the programme as a percentage of the programme budget		0.0%			
Virements to other programmes as a percentage of the programme budget		0.2%			
Programme 4		(137 351)	Programme 1		22 089
Goods and services	Delays in the appointment of service providers	(1 984)	Households	Leave gratuities	1 984
	National assessment project	(20 105)	Goods and services	Audit fees, catering, investigations, travel and subsistence, and venues and facilities	20 105
	Delays in the appointment of service providers	(7 197)	Programme 2		7 197
	Delays in the appointment of service providers	(5 689)	Goods and services	Electronic library equipment	7 197
	Travel and subsistence	(76)	Programme 3		5 689
	Delays in the appointment of service providers	(2 300)	Goods and services	Travel and subsistence, and venues and facilities	5 689
			Programme 4		76
			Households	Leave gratuities	76
			Programme 5		2 300
			Goods and services	Travel and subsistence	2 300
			Programme 4		100 000
Buildings and other fixed structures	Reclassification of funds incorrectly classified in the 2019 ENE ¹	(100 000)	Goods and services	Reclassification of funds incorrectly classified in the 2019 ENE ¹	100 000
Shifts within the programme as a percentage of the programme budget		0.8%			
Virements to other programmes as a percentage of the programme budget		0.3%			
Programme 5		(2)	Programme 5		2
Goods and services	Travel and subsistence	(2)	Payments for financial assets	Vehicle repairs	2
Shifts within the programme as a percentage of the programme budget		0.0%			
Virements to other programmes as a percentage of the programme budget		0.0%			
Total		(140 672)			140 672

1. National Treasury approval has been obtained.

Declared unspent funds – R40 million

Programme 4: Planning, Information and Assessment

R40 million in unspent funds has been declared on the payment of capital assets under the *school infrastructure backlogs grant*, which funds the accelerated school infrastructure delivery initiative. This is due to the slow implementation of projects to provide water and sanitation facilities at schools.

Expenditure outcome for 2018/19 and actual expenditure for 2019/20

Programme	2018/19					2019/20			
	Adjusted appropriation	Outcome		Outcome		Adjusted appropriation/ Total (%)	Actual expenditure		
Apr 18 - Sep 18		% of adjusted appropriation	Apr 18 - Mar 19	% of adjusted appropriation	Apr 19 - Sep 19		% of adjusted appropriation		
R thousand									
Administration	472 145	213 841	45.3	471 919	100.0	518 342	2.1	254 938	49.2
Curriculum	1 867 116	734 127	39.3	1 802 191	96.5	1 996 156	8.2	797 632	40.0
Policy, Support and Monitoring Teachers, Education	1 313 041	1 208 961	92.1	1 297 611	98.8	1 368 888	5.6	1 277 699	93.3
Human Resources and Institutional Development									
Planning, Information and Assessment	12 938 313	7 329 948	56.7	12 734 639	98.4	13 070 056	53.4	7 515 241	57.5
Educational Enrichment Services	7 108 968	4 104 340	57.7	7 108 407	100.0	7 511 089	30.7	4 471 161	59.5
Total	23 699 583	13 591 217	57.3	23 414 767	98.8	24 464 531	100.0	14 316 671	58.5
Economic classification									
Current payments	2 425 848	932 205	38.4	2 319 321	95.6	2 635 218	10.8	1 019 405	38.7
Compensation of employees	510 590	240 247	47.1	491 220	96.2	546 751	2.2	248 955	45.5
Goods and services	1 864 862	673 233	36.1	1 782 685	95.6	2 044 910	8.4	741 394	36.3
Interest and rent on land	50 396	18 725	37.2	45 416	90.1	43 557	0.2	29 056	66.7
Transfers and subsidies	19 129 740	11 862 177	62.0	19 123 421	100.0	20 083 007	82.1	12 747 421	63.5
Provinces and municipalities	17 696 148	10 549 395	59.6	17 690 158	100.0	18 569 231	75.9	11 352 068	61.1
Departmental agencies and accounts	144 960	72 689	50.1	144 960	100.0	155 063	0.6	111 405	71.8
Foreign governments and international organisations	14 374	2 668	18.6	14 374	100.0	20 111	0.1	–	–
Non-profit institutions	112 129	75 984	67.8	112 129	100.0	112 014	0.5	56 042	50.0
Households	1 162 129	1 161 441	99.9	1 161 800	100.0	1 226 588	5.0	1 227 906	100.1
Payments for capital assets	2 143 633	796 557	37.2	1 971 596	92.0	1 746 242	7.1	549 659	31.5
Buildings and other fixed structures	2 129 753	793 830	37.3	1 955 637	91.8	1 739 463	7.1	541 486	31.1
Machinery and equipment	7 387	1 958	26.5	6 946	94.0	6 444	0.0	3 968	61.6
Software and other intangible assets	6 493	769	11.8	9 013	138.8	335	0.0	4 205	1 255.2
Payments for financial assets	362	278	76.8	429	118.5	64	0.0	186	290.6
Total	23 699 583	13 591 217	57.3	23 414 767	98.8	24 464 531	100.0	14 316 671	58.5

Expenditure trends for the first half of 2019/20

Total expenditure in 2018/19 was R23.4 billion, 98.8 per cent of the adjusted appropriation for the year. Mid-year expenditure in 2018/19 was R13.6 billion, 57.3 per cent of the 2018/19 adjusted appropriation, whereas expenditure in the first half of 2019/20 was R14.3 billion, 58.5 per cent of the adjusted appropriation of R24.5 billion for the year. Compared to the first half of 2018/19, expenditure over the same period in 2019/20 increased by R725.5 million, 5.3 per cent, which is broadly in line with the increase in the department's allocation for the year.

Departmental receipts

R thousand	2018/19					2019/20				
	Adjusted estimate	Outcome				Budget estimate	Adjusted estimate	Adjusted receipts estimate/ Total (%)	Actual receipts	
		Apr 18 - Sep 18	Apr 18 - Sep 18 % of adjusted estimate	Apr 18 - Mar 19	Apr 18 - Mar 19 % of adjusted estimate				Apr 19 - Sep 19	Apr 19 - Sep 19 % of adjusted estimate
Departmental receipts	14 933	1 634	10.9	10 301	69.0	10 882	14 882	100.0	11 913	80.0
Sales of goods and services produced by department	3 018	1 044	34.6	2 825	93.6	2 667	2 667	17.9	1 014	38.0
Sales of scrap, waste, arms and other used current goods	200	–	–	60	30.0	200	200	1.3	–	–
Interest, dividends and rent on land	11 000	42	0.4	5 093	46.3	8 000	11 000	73.9	9 941	90.4
Sales of capital assets	15	8	53.3	8	53.3	15	15	0.1	–	–
Transactions in financial assets and liabilities	700	540	77.1	2 315	330.7	–	1 000	6.7	958	95.8
Total	14 933	1 634	10.9	10 301	69.0	10 882	14 882	100.0	11 913	80.0

Revenue trends for the first half of 2019/20

Mid-year revenue in 2018/19 was R1.6 million, 10.9 per cent of the 2018/19 adjusted estimate, whereas revenue in the first half of 2019/20 was R11.9 million, 80 per cent of the adjusted estimate of R14.9 million for the year. Compared to the first half of 2018/19, revenue over the same period in 2019/20 increased by R10.3 million, 629.1 per cent. This is mainly due to slow spending by implementing agents who received advance payment, resulting in the accumulation of interest.

Changes to transfers and subsidies

Summary of changes to transfers and subsidies per programme

R thousand	2019/20								
	Appropriation	Adjustments appropriation						Total adjustments appropriation	Adjusted appropriation
		Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments			
Administration									
Households									
Social benefits									
Current	–	–	2 116	–	–	–	2 116	2 116	
Employee social benefits	–	–	2 116	–	–	–	2 116	2 116	
Curriculum Policy, Support and Monitoring									
Households									
Social benefits									
Current	–	–	75	–	–	–	75	75	
Employee social benefits	–	–	75	–	–	–	75	75	

Summary of changes to transfers and subsidies per programme (continued)

		2019/20						
		Adjustments appropriation						
R thousand	Appropriation	Roll-overs	Virements and shifts	Shifts between votes	Declared unspent funds	Other adjustments	Total adjustments appropriation	Adjusted appropriation
	Teachers, Education Human Resources and Institutional Development							
	Households							
	Social benefits							
	Current	-	-	50	-	-	50	50
	Employee social benefits	-	-	50	-	-	50	50
	Planning, Information and Assessment							
	Households							
	Social benefits							
	Current	-	-	76	-	-	76	76
	Employee social benefits	-	-	76	-	-	76	76

